Rising Stars: Succession Planning for Nurses



Maureen Cava
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Objectives

- To describe the planning process and the role of the advisory committee
- To provide an overview of the learning opportunities
- To describe the selection process for the rising stars
- To share evaluation results



Background

- Impending shortage of nurses in leadership positions
- Aging nursing workforce
- Average age for nurse managers is 46.5 years with the highest % between 45-55 years. (44% in Public Health; 74% in Hospitals)
- Average age for staff nurses is 46 years with 9% in the community and 67% in long-term care over 55 years of age.

Organizational Benefits

- Development of future leaders
- Retention of staff
- Enhanced recruitment
- Advancement of principles of a learning organization



Literature Support

- Need for continued commitment to and investment in nursing leadership development − for executives, managers and front line staff or the future of our healthcare organizations are at risk. (O'Neil, et al, 2008)
- Succession planning is a process of identifying and nurturing a pool of potential candidates for leadership positions by moving through different levels and opportunities in order to develop the range of knowledge and skills required. (CNA, 2003).
- Effective succession planning requires detailed preparation with budgeted time and resource commitment for ongoing growth and development of staff (Patrick & Laschinger, 2006).

Succession planning is necessary in order to *stay* ahead of the curve, as this approach is not about job placement and filling current vacancies, but about skill development and developing a pool of talent to draw from.



A very unique partnership!







Advisory Committee

- Project proposal development
- Representation from Nursing leadership and Human Resources
- Selection of rising stars
- Accountable for overall program development
- Active participation in the orientation, stretch opportunities and mentoring of the rising stars
- Monitor the overall progress of the project
- Ensure project evaluation is completed

Program Components

- Customized leadership development program developed in consultation with Schulich Executive Education Centre, York University
- Stretch opportunities within and across the three organizations
- Participation in a web-based community of practice
- Formal mentorship

Identification of Key Competencies / Program Components

- Review of the literature and professional standards of practice
- Review of existing role descriptions within the partnership organizations
- Brainstorm list of key competencies
- Determine competencies / content areas best met through formalized learning vs. Stretch opportunities

Course Components

- Leadership Skills : Developing rising stars for succession
- Developing business cases
- Project management
- Change management
- Mentors coaching



Developing Rising Stars for Succession

- Effective goal setting
- Transformational leadership
- People management skills
- Measures and performance
- Performance management



Developing Business Cases

- Learn how to create meaning from a mass of ambiguous data
- Understand how to think in a structured and systematic fashion
- Learn how to use cross-cutting tools and frameworks that yield innovative ideas



Project Management

- Provide a comprehensive view of project management
- Understand the value and purpose of the project charter
- Understand how to plan, execute, monitor, control and close a project
- Learn about a number of tools and techniques that are invaluable to effective project managers

Change Management

- Learn to examine the underlying nature and experience of change
- Understand the impact of change on people
- Learn to examine change at organizational, team and individual level
- Learn to identify the benefit of the change
- Learn how to develop a change vision
- Learn to uncover and manage resistance



Mentors Coaching Session

- Identify mentors preferred coaching style and evaluate its appropriateness
- Learn new ways of coaching people to achieve improved performance
- Set challenging goals with the future stars
- Recognize achievement appropriately
- Deal professionally when expectations are not met
- Create customized learning plans with mentee



WebEx Community of Practice

- Flexible and accessible system which enables partners in different geographical locations to connect
- Provides a forum for ongoing sharing between rising stars and mentors
- Offers opportunities for all members to learn from each other



Stretch Opportunities

- Situations which enable individual learning and challenges
- Organizational knowledge is gained
- Opportunity to apply learning
- Exposure to corporate processes and systems
- Provides an understanding of the "big picture" perspective



Types of Stretch Opportunities

- Shadow a Director/Manager
- Participate/attend senior management meetings
- Participate on special projects or committees at the organizational level
- Attend meetings, symposiums, workshops that meet learning plan objectives



Mentorship Component

- Rising star selects mentor based on learning plan objectives
- Consistent source of contact and guidance throughout the project
- Willingness to share information
- Guides & supports the mentees' learning plan
- Meets with the mentee at least monthly

Selection Process

- Application including resume, written submission addressing interest, leadership competencies they possess & want to develop and career goals
- Specific criteria to meet each organizations policies (unionized environment)
- Independent committee selection followed by ranking
- Offered debrief session for unsuccessful applicants



Evaluation

- Overall satisfaction
- Change in leadership competencies
- Impact of mentorship
- Application of course content to practice
- Impact on leadership succession planning



Evaluation Methods

- Content analysis of learning plans
- ★ Web-based survey
- Schulich course evaluations



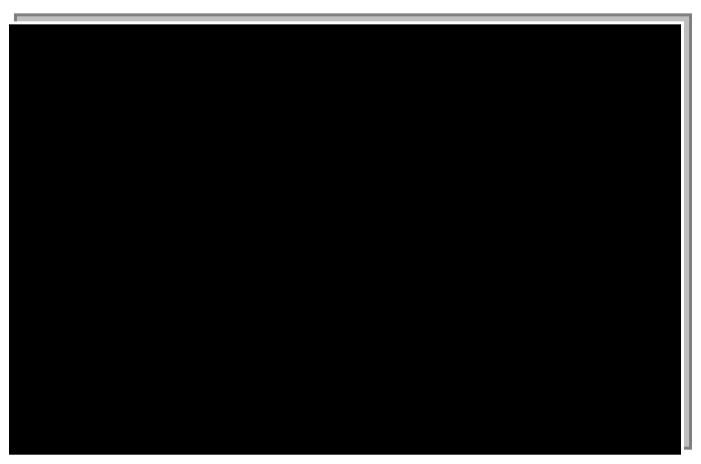
Results

- Significant number of learning gals from the learning plans were achieved
- Formal learning from Schulich School of Business was extremely beneficial in terms of content, facilitators and resources
- Stretch opportunities were very worthwhile to address specific learning needs
- High degree of satisfaction with all program components

Results cont'd

- 10 Rising Stars have secured leadership positions
- Individual rising stars presentations were powerful in sharing insights from the program
- Individualized career coaching was seen as very beneficial for determining goals and next steps

VIDEO: Rising Stars Program





VIDEO: Zaheeda Daya (Rising Stars)





Contact:

Maureen Cava Manager, Professional Practice Toronto Public Health

mcava@toronto.ca